

FAZE THREE Autofab Limited

(CIN: L17120DN1997PLC000196)

Corporate Office : 63, 6th Floor, Mittal Court, C Wing, Nariman Point, Mumbai – 400 021, India

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May 17, 2023

To,
Department of Corporate Services,
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai – 400 001.
Scrip Code: 532459

Dear Sir/Ma'am,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Ref: Initial public announcement dated May 15, 2023 made in accordance with Regulation 8 of SEBI (Delisting of Equity Shares) Regulations, 2021, as amended ("Delisting Regulations" and such announcement "Initial Public Announcement")

This is in continuation of our letter dated May 15, 2023 regarding the Initial Public Announcement ("IPA") made by Keynote Financial Services Limited, Manager to the Offer, for and on behalf of Mr. Ajay Brijlal Anand ("Acquirer" or "Promoter") and persons acting in concert with the Acquirer as provided in IPA dated May 15, 2023

By way of an update, we wish to inform you that M/s. A. D. Parekh & Associates, a peer-Reviewed Practicing Company Secretary ('Company Secretary') (COP 24267; Peer review certificate number 2038/2022), has been appointed in accordance with Regulation 10 of the Delisting Regulations to carry out due diligence in accordance with Regulation 10(3) and other applicable provisions of the Delisting Regulations.

The meeting of the Board of Directors commenced at 09.30 a.m. and concluded at 10.00 a.m.

You are hereby requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For **FAZE THREE Autofab Limited**

Akram Sati
Company Secretary